

BEN-001
Effective 07/16
Calculations

Florida Retirement System Pension Plan
Active Member Beneficiary Designation Form
PO Box 9000 Tallahassee, FL 32315-9000
Local Phone: 850-907-6500 Toll Free: 844-377-1888 Fax: 850-410-2010

This form is for currently employed members or terminated members (not retired) who wish to designate or change their beneficiaries.

This form is also available from the [Forms](#) section of the Members page of the division's website, www.FRS.MyFlorida.com. Your beneficiary designation can also be securely updated by logging in to your FRS Online account.

FRS MEMBERS: Only a beneficiary who qualifies as a joint annuitant will be eligible for a monthly benefit upon your death. If your designated beneficiary does not qualify as a joint annuitant, a refund of any contributions you made to the system will be paid at your death. A joint annuitant is your spouse; your natural or legally adopted child who is either under age 25 or is physically or mentally disabled and incapable of self-support (regardless of age); or your parent, grandparent, or a person for whom you are the legal guardian, provided such parent, grandparent, or person received one-half or more of his or her financial support from you or is eligible to be claimed as a dependent on your federal income tax return. **Your current spouse is the primary beneficiary regardless of previous beneficiary designations unless a new Form BEN-001 is completed *after* your marriage to your current spouse.**

DEFERRED RETIREMENT OPTION PROGRAM (DROP) PARTICIPANTS: Please do not use this form to change your beneficiary. Obtain Form FST-12 by contacting the Division of Retirement or from the Retirees tab on our website, www.FRS.MyFlorida.com.

TRS or SCOERS MEMBERS: You may name as your beneficiary any person or organization, your estate or trust, but only your spouse is eligible to receive a monthly benefit if you die prior to your actual retirement after completing 10 years of creditable service.

